

12<sup>th</sup> February 2015.

To  
The Dy. General Manager.  
Department of Corporate Services.  
Bombay Stock Exchange Ltd.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400001.

Dear Sir,

**Sub : Outcome of the Board Meeting held on 12<sup>th</sup> February 2015.**

**Ref: Scrip Code : 533080.**

**Mold-Tek Packaging Limited reports Un-Audited Financial Results for the 3<sup>rd</sup> Quarter & 9 Months ended 31<sup>st</sup> December 2014.**

**Q3 Revenues up 13% NPAT up 75% Annualised EPS Rs.15.44**

**9M Revenues up 21% NPAT up 84% Annualised EPS Rs.15.02**

Please find enclosed herewith Un Audited Financial Results for the 3<sup>rd</sup> Quarter ended 31<sup>st</sup> December 2014, along with the Press Release taken on record by the Board of Directors, at their meeting held on 12<sup>th</sup> February 2015.

We request you to incorporate the figures in our Results and Announcements column.

This is for your information and records.

Thanking you,

**For Mold-Tek Packaging Limited**



**J. Lakshmana Rao**  
**Chairman & Managing Director.**



Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad - 500 033, Telangana, INDIA.

Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mail : [ir@moldtekindia.com](mailto:ir@moldtekindia.com)

Website : [www.moldtekindia.com](http://www.moldtekindia.com) CIN No: L21022TG1997PLC026542

**Press Release**

Mold-Tek Packaging Limited reports unaudited financial results for the 3rd Quarter & 9 months ended 31<sup>st</sup> December 2014.

**Q3 Revenues up 13% NPAT up 75% Annualised EPS Rs.15.44**

**9M Revenues up 21% NPAT up 84% Annualised EPS Rs.15.02**

**Performance Highlights of FY14-15 Q3 on Q3**

- **Gross Sales** Rs. 80.35 Crores (Last Year Rs.70.87 Crores) **up 13%**
- **EBIDTA up 40% EBIDTA margins 14.59%** (Last year 11.82%)
- **Net Profit after tax** Rs.4.50 Crores (Last year Rs.2.50 Crores) **up 75%**
- **Annualised Earning Per Share(EPS) Rs.15.44**

**Performance Highlights of FY14-15 9M on 9M**

- **Gross Sales** Rs. 252.28 Crores (Last Year Rs.208.21 Crores) **up 21%**
- **EBIDTA up 43% EBIDTA margins 13.93%** (Last year 11.86%)
- **Net Profit after tax** Rs.12.87 Crores (Last year Rs.6.92 Crores) **up 84%**
- **Annualised Earning Per Share(EPS) Rs.15.02**

**Hyderabad, February 12, 2015:** Mold-tek Packaging Limited is the leader in manufacturing injection moulded rigid plastic packaging containers (BSE Code: 533080). Mold-tek has been the innovator and torch bearer in introducing many world class packaging products in India for Lubes, Paints, Food and FMCG products.

Mold-tek is the first Company in India to introduce recently ***“In-Mold Labeling (IML)”*** concept for decorating plastic containers using **ROBOTS**. IML enables photographic quality decoration with complete hygienic and hands free production of containers suitable for food and FMCG products. Mold-Tek *is the only packaging Company in the world to design and manufacture in house ROBOTS* for the IML decoration at 1/3 of the cost of imported robots. In recognition of this technical excellence Mold-tek received ***“Tech savvy”*** and ***“Best SME”*** awards from ICICI – CNBC TV18 and Crisil awards for the year 2013.

Corporate Office :

Plot # 700, Road No. 36, Jubilee Hills, Hyderabad – 500 033, Telangana, INDIA

Phone : +91-40-40300300/01/02/03/04, Fax : +91-40-40300328, E-mai l: ir@moldtekindia.com

Website : www.moldtekindia.com CIN No: L21022TG1997PLC026542





**The Board met on February 12, 2015 to adopt the unaudited financial results**

**Commenting on future prospects:**

**Mr. J. Lakshmana Rao, Chairman and managing director**, said, "the steep reduction in crude prices have reduced the RM costs drastically from a high of Rs. 110000 per MT to Rs. 79000 per MT as on date. Company has shown improved performance in this quarter once again in spite of their impact of stock valuation taken at net realizable value. Steep reduction in RM costs augur well for the company and enable quicker penetration of our innovative "Square Edible Oil" packs being introduced by the company for the first time in India. Through this innovative product range Mold-tek is entering into Rs.<1000 crores edible oil packaging segment there by expanding its arena of operations beyond its traditional paint and lube industry.

Mold-Tek deputed a team to UAE for initiating the process of setting up a manufacturing plant to cater to the huge demand for IML containers in paint, lube and food segments in the Gulf region.

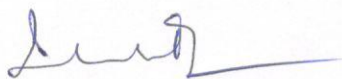
He added that "our ability to produce In-house Moulds, IML labels and even *Robots is a formidable entry barrier* apart from helping us in reducing costs and remain competitive. " increasing IML product sales is reflecting in rising EBIDTA margins.

**Achievements:**

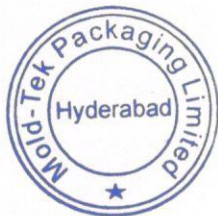
The company has the "Quality Champion Award" from Asian Paints (I) Ltd, for the exemplary quality performance during the period April 2012 to September, 2014.

**Highlights of Qualified Institution Placement (QIP):**

The company successfully completed its issue of shares through QIP and raised funds worth Rs.55.01 Crores and allotted 24,98,350 equity shares at a price of Rs. 220.17(including Rs. 210.17 towards the premium), which has resulted in increase of paid up capital to Rs.13,84,05,260. *SBI mutual funds, DSP Blackrock, Canara Robaco mutual fund* and others have participated in the QIP.



**J Lakshmana Rao**  
**Chairman and Managing Director**  
**DIN: 00649702**







# MOLD-TEK PACKAGING LIMITED

Registered Office: Plot No.700, Door Np.8-2-293/82/A/700

Road No.36, JubileeHills, Hyderabad, Telangana.- 500 033

CIN No: L21022TG1997PLC026542

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2014

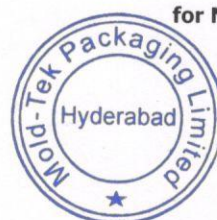
₹ In lakhs except for EPS

Sr. No.	Particulars	Quarter Ended 30th Sep			Nine Months Ended		Year Ended 31st March
		31st Dec	30th Sep	31st Dec	31st Dec		2014
		2014	2014	2013	2014	2013	2014
1	Gross Sales / Operating Income	8035.56	8839.41	7087.35	25228.70	20821.61	28533.76
	Less: Excise Duty	842.56	927.62	747.77	2644.73	2205.14	3021.50
	<b>Net Sales / Income from operations</b>	<b>7193.00</b>	<b>7911.79</b>	<b>6339.58</b>	<b>22583.97</b>	<b>18616.47</b>	<b>25512.26</b>
2	Other Income	14.67	6.17	2.84	40.97	40.35	50.80
3	<b>Total Income (1+2)</b>	<b>7207.67</b>	<b>7917.96</b>	<b>6342.42</b>	<b>22624.94</b>	<b>18656.82</b>	<b>25563.06</b>
4	<b>Expenditure</b>						
	a) (Increase) / decrease in stock in trade / work in progress	55.36	69.41	(54.32)	246.85	(189.44)	(385.24)
	b) Consumption of Materials	4597.38	5155.76	4233.97	14597.11	12405.09	17212.11
	d) Staff cost	542.23	539.69	509.17	1597.95	1464.33	1967.54
	e) Depreciation	206.38	208.32	176.06	616.33	513.08	695.59
	f) Selling & Distribution Expenses	497.56	565.01	469.38	1623.99	1386.67	1910.52
	g) Other expenditure	461.55	482.38	434.67	1406.04	1381.22	1887.26
	<b>Total Expenditure (a+b+c+d+e+f+g)</b>	<b>6360.46</b>	<b>7020.57</b>	<b>5768.93</b>	<b>20088.27</b>	<b>16960.95</b>	<b>23287.78</b>
5	<b>Profit before Interest &amp; Exceptional Items (3-4)</b>	<b>847.21</b>	<b>897.39</b>	<b>573.49</b>	<b>2536.67</b>	<b>1695.87</b>	<b>2275.28</b>
6	Interest and Financial Charges	207.43	211.33	206.76	629.72	612.32	807.62
7	Extraordinary item	0.00	0.00	0.00	0.00	0.00	60.23
8	<b>Profit before tax (5-6-7)</b>	<b>639.78</b>	<b>686.06</b>	<b>366.73</b>	<b>1906.95</b>	<b>1083.55</b>	<b>1407.43</b>
9	Provision for Current Tax	218.96	231.00	116.04	654.44	345.27	436.15
	Provision for Deferred Tax	(2.60)	(5.32)	20.79	(14.84)	32.02	45.44
10	<b>Net Profit after tax (8-9)</b>	<b>423.42</b>	<b>460.38</b>	<b>229.90</b>	<b>1267.35</b>	<b>706.26</b>	<b>925.84</b>
11	Prior period Items	(13.14)	6.67	(20.13)	(6.38)	13.90	18.42
12	<b>Net Profit after tax &amp; Prior Period items</b>	<b>436.56</b>	<b>453.71</b>	<b>250.03</b>	<b>1273.73</b>	<b>692.36</b>	<b>907.42</b>
13	Paid up Equity Share Capital, Equity Shares of ₹10 each.	1134.22	1134.22	1127.73	1134.22	1127.73	1127.73
14	Reserves excluding revaluation reserves (excluding interim dividend & Tax thereon)	5398.67	4963.18	4304.48	5398.67	4304.48	4122.33
15	<b>Basic&amp;Diluted Earnings per share (Face value of ₹10)</b>						
	<b>Quarterly/Nine Months</b>						
	- Basic	3.86	4.02	2.22	11.26	6.14	
	- Diluted	3.86	4.01	2.20	11.26	6.10	
	<b>Annualised</b>						
	- Basic	15.44	16.07	8.87	15.02	8.19	8.05
	- Diluted	15.43	16.06	8.80	15.01	8.13	8.00
16	Aggregate of Public shareholding						
	- Number of Shares (in lakhs)	64.99	64.87	64.60	64.99	64.60	64.47
	- Percentage of Shareholding (%)	57.30	57.19	57.28	57.30	57.28	57.17
17	Promoters & Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares (in lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Total Promoters & Promoter Group Shareholding	0.00	0.00	0.00	0.00	0.00	0.00
	- Percentage of Total Sharecapital of the Company	0.00	0.00	0.00	0.00	0.00	0.00
	b) Non Encumbered						
	- Number of Shares (in lakhs)	48.43	48.55	48.17	48.43	48.17	48.30
	- Percentage of Total Promoters & Promoter Group Shareholding	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Total Sharecapital of the Company	42.70	42.81	42.72	42.70	42.72	42.83

### Notes:

- The above results have been Reviewed and recommended for adoption by Audit committee, and taken on record by the Board of Directors at their meeting held on 12th February 2015.
- Figures of the previous period have been regrouped/ reclassified / rearranged wherever necessary.
- The Number of investor complaints for the quarter ended 31st December 2014 are  
Pending as on 01.10.14 Nil Received - 11 Resolved - 11 Pending Nil
- Segment reporting as required under As -17 is not applicable as revenue comes from a single segment.
- There has been no change in significant accounting policies during the year
- Company on 3rd February 2015, has successfully completed QIP issue of 24,98,350 equity shares at a price of Rs. 220.17, aggregating to Rs. 55.01crores.

Hyderabad  
12.02.2015



for MOLD-TEK PACKAGING LIMITED

*J. Lakshmana Rao*  
J. Lakshmana Rao  
Chairman & Managing Director  
DIN: 00649702





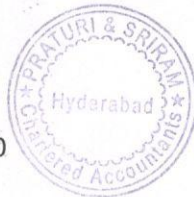
**LIMITED REVIEW REPORT**

The Board of Directors  
M/s. Mold-Tek Packaging Limited  
Hyderabad

1. We have reviewed the accompanying statement of unaudited financial results of M/s.Mold-Tek Packaging Limited for the quarter ended 31<sup>st</sup> December,2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, '*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above , nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" issued under the companies (Accounting Standards) Rules,2006 which continue to apply as per section 133 of the Companies Act,2013,read with Rule 7 of the companies (Accounts)Rules,2014 and other recognised accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the stock Exchange including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRATURI & SRIRAM  
Chartered Accountants  
(Firm Registration No.002739S)

Sri Raghuram Praturi  
Partner  
Member ship No.221770



Hyderabad  
12<sup>th</sup> February, 2015